Working with Teams

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If you have groups of staff that routinely work together on tasks and events, you can create teams to connect them and streamline those assignments. Maybe you have a morning and afternoon crews that routinely take on similar tasks based on the time of day they work. How about specialized teams that work on certain aspects of your business, like a harvesting group, mechanics in the shop, or farmers market workers that always attend your events. Or perhaps you might even have different locations across multiple areas, with different staff working each farm. No matter how you want to organize them, Farmbrite can help you connect users together in teams to streamline your farm work assignments.

Creating Teams

To define your different teams, navigate to Settings (gear icon) and then select Teams. Just select New Team, and give your team a name. From there you can select your team members and save. In our example below we create a new team for Aurora Farms, a separate location from our other farms with it's own staff members.



Adding Users to Teams from their Profile

Once you have created your teams, you can also add users to them directly from the user profile.

Go to Settings and select User, and then pick the Team Membership tab from their profile. You can select what teams they should be included in here and then save. In our example below, we add a new staff member Bobby to the Aurora Farms team we created in the example above.

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Schedule Tasks	~	A 5 Inventory Alerts									
Livestock	~	오 2 Overdue Tasks							>		
Plantings	~	🍒 4 Recent Orders							>		
Resources	*	WEATHER FOR GOLDEN		Hourly Daily					\Im		
Market Contacts	~	59°F 🛑		10AM	11AM	12PM	1PM	2РМ	3PM		
Farm Map	~	Clear Sky - H 76°F L 41°F Sunset: 8:33PM Wind: 3 mph >	Feels like 57°F Sky Cover: 0%	•	•	•	•	•	•		
Reports	~	Humidity: 43%	1-Hr Precip: 0mm	59°F 7mph ➤ 0.0% ♠	60° ^F ^{8mph} ➤ 0.0% ♠	62 ^{°F} ^{8mph} ➤ 0.0% ♦	64 ^{°F} ^{8mph} ➤ 0.0% ♠	64° ^F ^{7mph} ➤ 0.0% ♠	70°F 5mph ➤ 0.0% ♠		
		TOP UPCOMING TASKS			RECENT ORDERS						
		Mend the Fence (Hohas) There is a hole in the fence, use th Q Location Tagged Due Jun. 12, 2025	e GPS point below to help you find it!		9 8 7 5						
		Milk Cows (Median) Due Jun. 16, 2025			4 3 2 1						
							- Seller ung				
					View Orders						

You can add users to teams via either method. The end results is the same; it is up to you which one you find easier for your immediate needs!

Using Teams for Tasks and Events

After you have created your teams and assigned users to them, you can now use the teams when creating tasks and events. You'll see a dropdown menu to select a team on both of them. You can still assign a main assignee as well, which could be used to designate a team member who ultimately responsible for the task. All team members will receive emailed alerts that the task was assigned to them, and mobile push notifications as well if they have those enabled. You can also add a team selection totask templates and series.

In the example below, we create a task for collect eggs that is assigned to the morning team, while still assigning the overall responsibility to our manager Dennis.

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D Farm Map	~	\odot	Milk Cows ゆ			▲ Jun. 16, 2025	Medium	To Do	🕜 Chris			:
Reports	~	\odot	Plant Asparagus, Green Stalks in dd location	Asparagus, Green Stalks (dd - Bed Naring		Jun. 18, 2025		To Do	Unassigned			:
	\mathbb{R}	\odot	Check for insects and disease ϕ	Lettuce, Leaf, Romaine (Addison F.,. Russing)		Jun. 24, 2025	Hghest	To Do	Leyden			:
	5	\odot	Check for insects and disease ゆ	Corn (Addison Field B) Plansing		Jun. 24, 2025	Hghest	To Do	Leyden			:
		\odot	Repeats Weekly based on date completed \mathcal{O}			Jun. 24, 2025		To Do	DE Dennis			:
		\odot	Repoeated weekly, not based on date ϕ			Jun. 24, 2025		To Do	DE Dennis			:
		\odot	Check for insects and disease රා	Oranges (Addison Field C) (Parring)		Jun. 26, 2025	Hghest	To Do	🕜 Chris			:
		\odot	Check for insects and disease ර	Pumpkins, 2024s (Pumpkin Patch Fisning		Jun. 26, 2025	Hghest	To Do	Leyden			:
		\odot	Harvest Beans, Succession Start Earlys from Bean Beds location	Beans, Succession Start Earlys (B Ranning		Jun. 27, 2025			Unassigned			:

Filtering for Task and Event Assignments

You'll also see Teams listed in the task and events filters. You can use this to see all task sand events that are assigned to that team. Be aware that team tasks and events will also be shown when filtering for specific team members. In our example below, you'll see the tasks filtered for the Morning Crew team, and then for Dennis, and then lastly for Newt, a member of that team.

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🖚 Livestock	~	_										
♥ Plantings	~	Add Ta	sk Use Template •••		Title							٩
ම් ∀ Resources	~									AI	I Users 👻	All 🗸
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		\odot	Plant Asparagus, Green Stalks in dd location	Asparagus, Green Stalks (dd - Bed Runng		Jun. 18, 2925		To Do	Unassigned			:
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Let us know if you have any questions as you explore this feature!