

Advanced Tax Setup

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Charging the correct taxes for your online sales has always been tough! Knowing local tax laws is difficult enough, but factor in shipping across state lines to other tax districts and the logistics are even more complicated. Now you can put those worries aside, as Farmbrite's integration with Stripe helps ease the burden of collecting sales tax by automatically integrating them into your online checkout. These Stripe calculated taxes are based on your customer's address, helping you ensure compliance with local tax laws. You'll have a few set up items to do in Farmbrite, and a few others to complete in Stripe to get this configured, but once it's up and running you'll have an easier time charging taxes which leads to an improved customer experience.

Note: If you would like to set up a basic rate to be charged on orders without taking your customer's location into account, [check out this article](#).

To get started, navigate to the Market section, choose Settings, and then find the checkbox for Advanced Tax Calculation for Online Sales. Select it, and be sure to save. You must have a Stripe account connected to do this, and these taxes will only be automatically calculated on purchases made via credit card in your Online Store/Stripe Account.

The screenshot displays the Farmbrite 'Order Settings' interface. On the left, a navigation menu includes 'Schedule', 'Tasks', 'Livestock', 'Plantings', 'Resources', 'Accounting', 'Market', 'Settings', 'Contacts', 'Farm Map', 'Climate', and 'Reports'. The 'Settings' section is expanded, showing 'Order Settings' with fields for 'Starting Order Number' (1104) and 'Send Notification Email for Orders' (chris+masella@farmbrite.com). Below these are 'Payment Options' with checkboxes for 'Accept Online Credit Card Payments', 'Enable QuickPay', 'Accept Cash', and 'Accept Check'. A green checkmark indicates 'Stripe Connected and ready to use'. The 'Taxes, Fees & Accounting' section includes a 'Basic Default & In-Person (POS) Tax Rate' of 8.9%, a 'Shipping & Delivery Fee (Optional)' of \$ 5.0, and a 'Delivery Fee Accounting Category' set to 'Shipping and Delivery'. The 'Advanced Tax Calculation for Online Sales' checkbox is checked and highlighted with a green checkmark and the text 'Automatic taxes setup and ready to use'. A 'Save' button is located at the bottom right.

Once enabled, you'll then find two new fields on your Products: Tax Behavior and Tax Category.

You'll need to set these on each product before the online checkout will start collecting taxes. Check out this article for more information on [editing existing products](#), and this one if you're [creating new products](#).

Tax Behavior allows you to specify if the product's price includes tax already, or if tax should be added on top of the price.

Since different items might be taxed differently in different places, selecting a **Tax Category** helps Stripe determine what tax should be applied to this product. For example, tangible goods like produce and meats might be taxed, while services like a class or group event tickets may not, or may have a different rate. You can click the link for Tax Categories to the right of the field for more information about each category. Be sure to save after making your changes.

Name	Available	Status	Category	Price
5 Alarm Chili Sauce	95.00	Available		\$7.95 \$2.50
Ancho Vee Fish Sauce	88.00	Available	Sauces	\$11.95 \$7.95
Anna Hiem's Anahiem Agro	72.00	Available	Sauces	\$12.50 \$11.50
Bison Filet		Available		\$22.99
Blue Raspberries	16.00	Available		\$5.00
Blueberries		Available	Fruits and Fruit Juices	\$0.00
Broccoli	1,472.00	Available		\$2.00
Brussels	322.00	Available	Vegetables and Vegetable Products	\$2.50
Carolina Reaper Sauce	11.00	Available	Sauces	\$13.95 \$11.95
Cascade Pricing		Hidden		\$15.00 \$13.00
CBD Continue	0.00	Back Ordered	CBD Products	\$3.50 \$3.00
Cilantro 5x5		Available		\$9.50
CSA 2024		Available		\$200.00

Beyond the set up in Farmbrite, **you'll also need to make sure you have your taxes set up in Stripe as well.** Stripe provides a [full walkthrough of the steps to set up Stripe Tax in this article](#) from their website. When you navigate to the Tax section under the More menu, you'll see a checklist of steps to complete as well. You'll need to confirm your address, select a default tax category, add a tax registration, and enable automatic taxes on transactions. The image below shows you how to navigate to that checklist and start ticking off your items, but we encourage you to read through the Stripe documentation for more details.



Be aware that you'll also need to create a default tax rate under the Products section; while Stripe will charge tax based on the location of your customer once the rest of the set up steps are enabled, this default/generic rate needs to be added for the taxes to be connected to Farmbrite. *This step is critical; if you get an error when trying to enable your taxes in Farmbrite, be sure to double check this step.*

Farmbrite Farmbrite

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Get started with Stripe

No code

Create a subscription from the Dashboard [Start →](#)

No code

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Publishable key pk_live_51N3NhGK...

Secret key

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Today

Gross volume Yesterday

\$0.00 \$0.00

Managed by Farmbrite

USD Balance [View](#)

\$0.00

Estimated future payouts

Once you've completed the steps in Farmbrite and in Stripe, you can test your checkout to see it calculating taxes. Note that the tax in the checkout is calculated based on the billing address of the customer; check out how Stripe knows to charge different taxes based on the different city supplied in the image below. The Denver rate (8.81%) is slightly lower than the Boulder rate (9.045%). The combination of your tax category associated with your product and the customer address supplied let's Stripe make accurate tax assessments on the order.

Basic Information

Name

Frank Davidson

Email Address

frank@franksfarms.com

Phone Number

3035552212

Special Instructions or Message to Shop Owner

Order Summary [Edit](#)

Delivery Type	Delivery
Products	\$19.90
Shipping & Delivery	\$0.00
Taxes	Calculated at checkout
Total	\$19.90

Delivery Information

Delivery Address

2100 Blake Street

Denver CO 80001

Choose Payment Method

Credit Card     

[Complete Payment](#)

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Powered by Farmbrite Farm Software

After the customer completes their order, it is shown in your Farmbrite account under the Orders tab, with the correct taxes associated as well.

It's important to note that this feature for automatic tax calculations only applies for online credits card payments. Be aware that you can still add taxes manually to any orders you process over the phone or in person. When creating the order, you can still use the Farmbrite taxes field to add whatever taxes you need. This lets you still track taxes for cash, check or PO Payments you take outside of your Stripe online credit card payments. You can also set up [Basic tax Rates](#) if you prefer.

Questions about this? [Reach out to us and ask](#); we are glad to help!
