

Getting Started With Reporting

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We usually think of Reporting as one of the last things you'll "get started" with. Before making it here, you've likely come a long way on your Farmbrite journey. Maybe you've planted crops and started tracking your harvest, or added your livestock and have them grazing in a field. Perhaps you've also added items to your schedule and tasks, and started working with your resources and equipment. Or maybe you've even sold some items in your Farmbrite Market and tracked your income and expenses with accounting transactions. No matter how you are using it so far, one of the biggest benefits of Farmbrite is your ability to have access to all of your business data in one place. The reporting section is your gateway to all that information. You'll have access to default reports that are helpful for all businesses, and also be able to create your own custom reports to find just what is important to you.

To start reporting on your data, simply select Reports from the main navigation menu. You'll find a list of all available reports here.

The screenshot displays the Farmbrite dashboard interface. At the top left is the Farmbrite logo and a search bar. A vertical navigation menu on the left lists various sections: Schedule, Tasks, Livestock, Plantings, Resources, Accounting, Market, Contacts, Farm Map, Climate, and Reports. The main content area is divided into several sections: 1. Weather for Aurora: Shows a current temperature of 50°F, a clear sky, and a forecast for the next 6 hours (8AM to 1PM) with temperatures ranging from 51°F to 73°F. 2. Top Upcoming Tasks: A list of four tasks with due dates in April 2024, such as 'Move Bison to new grazing location' and 'Feed The Chickens'. 3. Recent Orders: A section with a message 'Not Enough Data to Chart' and a 'View Orders' link. 4. Income vs Expense: A bar chart showing financial data with green bars for income and red bars for expense.

Wow, that's a lot of reports! Notice that they are categorized by topic, making it easier to find what you are looking to report on. These standard reports come preloaded in Farmbrite, and provide you with commonly requested data to address many of your reporting needs. We encourage you to check out our [Reports Glossary](#) for more in depth details and explanations of what each report provides.

You'll also find individual articles in this section of the Help Center for each tab.

- [Accounting Reports](#)
- [Livestock Reports](#)
- [Planting Reports](#)
- [Orders and Market Reports](#)
- [Resource Reports](#)
- [User Activity Reports](#)

Creating Custom Reports

If you don't find what you are looking for in the standard reports, you'll also be able to [create your own](#)

custom reports. Farmbrite knows our customers have unique needs, so we've built a tool for you to design reports that meet them. You can choose your general reporting topic, and then add fields that are important to you. Your custom report can be sorted, grouped, and filtered to present the data in the most useful format, with just the records that meet your criteria.

The screenshot shows the Farmbrite dashboard interface. At the top left is the Farmbrite logo. A search bar is located at the top center. On the right, there are links for 'Quick Add', 'Account', 'Chris', and 'Help'. A left-hand navigation menu includes: Schedule, Tasks, Livestock, Plantings, Resources, Accounting, Market, Contacts, Farm Map, and Reports. The main content area is divided into three sections:

- WEATHER FOR NEDERLAND:** Shows a current temperature of 41°F with a cloud icon. Below this, it lists 'Overcast Clouds - H 55°F L 37°F', 'Sunset: 8:15PM', 'Wind: 2 mph', and 'Humidity: 62%'. To the right, it says 'Feels like 41°F', 'Sky Cover: 100%', and '1-Hr Precip: 0mm'. An hourly forecast table follows:

Hourly	Daily
10AM: 45°F, 3mph, 58.0%	11AM: 49°F, 3mph, 62.0%
12PM: 52°F, 4mph, 58.0%	1PM: 52°F, 6mph, 55.0%
	2PM: 53°F, 8mph, 67.0%
	3PM: 53°F, 6mph, 80.0%
- TOP UPCOMING TASKS:** Lists two tasks: 'Train Vines' (Due May. 15, 2023) and 'Small issues with Loader - sticky/not going up ... - John Deere 1025R Tractor' (Small issues with Loader - sticky/not going up easily). A 'View Equipment' link is present under the second task.
- RECENT ORDERS:** A placeholder box indicating 'Not Enough Data to Chart'.

Also, be aware that many of the standard reports can be customized to add additional columns, filters, and criteria. Just look for the green Customize button in the upper right, and you'll be brought to the custom report builder with the existing fields and filters preloaded for you.

The screenshot shows the 'Standard Reports' page in Farmbrite. The top navigation bar includes the Farmbrite logo, a search bar, and utility icons. The left-hand navigation menu is the same as in the previous screenshot. The main content area is titled 'Standard Reports' and has sub-tabs for 'Accounting & Financials', 'Livestock', 'Plantings', 'Orders & Market', 'Resources', and 'User Activities'. Under 'Accounting & Financials Reports', there are several report categories:

- Accounts Receivable:** Accounts Receivable Due, Accounts Receivable Aging.
- Business Overview:** Profit & Loss, Profit & Loss by Month, Spending by Category, IRS Schedule F Summary, Tax Summary.
- Financial Performance:** Balance Sheet, Cash Flow Statement, Crop Breakeven, Crop Transactions, Livestock Breakeven, Livestock Transactions.

 At the bottom of the page, there is a link: 'Want to do more with reporting? Build a custom report'.

Highlighted Reports

While the Reports Glossary referenced above is a great resource, we've also created additional articles that highlight some of the most commonly used reports. You can find detailed explanations and guides for them in the links below.

Crop Harvest Report

Livestock Reproduction Report

Livestock Treatment Report

Livestock Yield Report

Accounts Receivable Report

If you still have questions about reporting after browsing the glossary and reading those articles, please feel free to [reach out to us](#)! We'd love to hear about the custom reports you create as well - maybe your creation will become a standard reports that others users will benefit from!

Note: Farmbrite reporting data may be delayed up to an hour when compared to records you've created. If you have recently made updates but don't see them reflected on the report, give it some time and you'll see them soon!
