

Updating a Smart Group?

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Smart Groups are created by using filters to find animals with common characteristics. You might create groups based on Type, Breed, Birth Date/Age, Gender, Breeding Status, and so on. New animals that meet the group's filter criteria are automatically added to the Smart Group, but what if you need to change those filters and add or remove additional animals? You can do that by editing the Smart Group.

Navigate to **Livestock**, and then choose **Groups**. From there, select your Smart Group.

The screenshot shows the 'Livestock Groups' page. The left sidebar has 'Livestock' and 'Groups' highlighted with a green box. The main content area shows a table of groups:

NAME	ANIMALS	TYPE
Bees	0	Set
Cattle Spring21	29	Smart
Corral 2	5	Basic
Elk Herd	12	Smart
Farm Pets	2	Basic
Female Bison Herd	29	Smart

After selecting your Smart Group, choose **Edit Group** in the upper right.

The screenshot shows the 'Female Bison Herd' group page. The 'Edit Group' button is highlighted with a green box. The table below shows the details of the animals in the group:

TYPE	BREED	NAME	TAG NUMBER	STATUS
Bison	Bison	Bison 02	DCR56A	Active
Bison		Bison 03		Active
Bison		Bison 04		Active
Bison		Bison 05		Active
Bison		Bison 06		Active
Bison		Bison 07		Active
Bison		Bison 08		Active

All of the filters used to determine the animals eligible for this Smart group are displayed. **Update them** as you see fit to include additional livestock, or exclude those who should no longer be part of the Smart Group. In our example below, we're changing our Female Bison Herd to an Exposed Bison Herd, as we are no longer going to filter by gender, and will now include intact males with our female breeding stock.

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Female Bison Herd

Add Note Move Grazing Bulk Update Add Treatment Edit Group

TYPE	BREED	NAME	TAC NUMBER	STATUS
Bison	Bison01	Bison 02	DCR65A	Active
Bison		Bison 03		Active
Bison		Bison 04		Active
Bison		Bison 05		Active
Bison		Bison 06		Active
Bison		Bison 07		Active
Bison		Bison 08		Active
Bison		Bison 09		Active
Bison		Bison 10		Active
Bison		Bison 11		Active
Bison		Bison 12		Active
Bison		Bison 13		Active
Bison		Bison 14		Active
Bison		Bison 15		Active
Bison		Bison 16		Active

Be sure to click **Save** in the bottom right once you are finished.

Your Smart Group will be updated, and all the animals who fit your criteria will now be included.

Archiving Smart Groups

You can also archive a smart group if you no longer need to see it on your list of groups. The data will be retained, and the smart group will move to an archived tab on the page. You can archive the group by editing it and selecting the box to Archive Group. The group will also be removed from filters on your livestock dashboard and reports, but you can still access the group under the archived tab to see its data.

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Livestock Groups / Elk

Elk Archived 4 Animals

Group Name

Elk

Description

Include Active Animals Only

Archive Group

