

Setting up Inventory

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Setting Up Inventory

Keeping track of the property and goods you have in stock at your farm or ranch is extremely important; it pays to know where things are, and how many of each item you have on site. You'll likely need to track a variety of things - grain, hay, vegetables or herbs you've grown, seeds, fertilizer, medicine for your livestock, and much more. Farmbrite's inventory system is customizable and adaptable to account for nearly anything you'd like to keep track of.

To start creating your inventory, choose **Resources** from the left menu, and then select **Inventory**. From the Inventory homepage, click the **New Inventory Type** button.

The screenshot displays the Farmbrite dashboard interface. At the top left is the 'fb' logo and a search bar. A navigation menu on the left includes: Schedule, Tasks, Livestock, Crops, Resources, Accounting, Market, Contacts, Farm Map, and Reports. The main content area is divided into several sections:

- WEATHER FOR GOLDEN:** Shows a current temperature of 50°F with a red sun icon. Details include: Clear Sky - H 62°F L 44°F, Sunset: 6:32PM, Wind: 3 mph, Humidity: 42%, Feels like 46°F, Sky Cover: 1%, and 1-Hr Precip: 0mm. Below this is an hourly forecast table:

Hourly	Daily
10AM: 51°F, 2mph, 0% rain	11AM: 53°F, 2mph, 0% rain
12PM: 56°F, 5mph, 0% rain	1PM: 59°F, 7mph, 0% rain
2PM: 62°F, 8mph, 0% rain	3PM: 60°F, 2mph, 0% rain

- TODAY'S TASKS:** A list of three tasks with circular progress indicators:
 - Brush Kona (View Animal) - Due Jul 15, 2021 4:15 PM
 - Prune Plants (need to prune the lower leaves of the Thai Dragon Peppers) - Due Jul 16, 2021 12:00 AM
 - Move to Field B (Use the south gate for access) - Location Tagged - View Animal
- INCOME VS EXPENSE:** A line chart showing a significant spike in August. The y-axis ranges from 0 to 12,000. The x-axis lists months from January to December.
- ANIMAL TYPES:** A pie chart showing the distribution of different animal types, with a large blue slice and several smaller slices in green, red, and orange.

The new window that opens will guide you through 2 steps - providing information about the type of item you want to track, and assigning it a storage location in a warehouse or bin.

Define Inventory Type to Track
✕

1 Define Inventory Type
2 Add Inventory to Warehouses
✓ Complete

Type Name

Variety

Internal ID / SKU

Track By

Linked To Product (Optional)

Track Lots Track individual inventory lots

Expires After

Alert When Less Than

Email Inventory Alerts To

Description

Basil

You'll be able to track many details about this item type.

Type Name - What type of inventory are you tracking? In our example in the screenshot below, we've used Grade A Eggs. Think of this as the top level classification for the item.

Variety - Is there a secondary classification for this item type? For our eggs example, our variety is Brown.

Internal ID/SKU - Use this for a shorthand reference for this item, or a barcode SKU.

Tracked By - How do you measure the amount of this item? Maybe pounds of produce, gallons of a liquid, or bales of hay.

Link to Product - If you're tracking the inventory of a product that you sell in your Farmbrite Market, you can associate this inventory type to the product to keep track of the quantity you have in stock.

Track Lots - Select this checkbox if you'd like to track Lot Numbers for this item.

Expires After - How many days does it take for this product to expire?

Alert When Less Than/Email Alerts To - If you'd like to receive an email notification when you're running low on this item, provide a quantity threshold that would trigger that alert, and an email address the alert should be sent to.

Description - Add any internal description you want associated with this inventory type.

After supplying this information, click **Next** to add a quantity of this inventory type to a warehouse or bin.

Define Inventory Type to Track [Close]

1 Define Inventory Type 2 Add Inventory to Warehouses Complete

Type Name: Grade A Eggs

Variety: Brown

Internal ID / SKU: E-A-Br

Track By: dozen

Linked To Product (Optional): Grade A Brown Eggs

Track Lots: Track individual inventory lots

Expires After: 30 Days

Alert When Less Than: 24 Units

Email Inventory Alerts To: chris@farmbrite.com

Description: A dozen Grade A Brown Eggs

Cancel Next

You'll be brought to the next page, which allows you to specify a quantity of this inventory type that you have on hand. Click the Add Inventory button to start.

fb Search... Account Chris Help

Schedule Tasks Livestock Crops Resources Accounting

Grade A Eggs (Brown) E-A-Br

+ Add Inventory - Remove Inventory

0.00 dozen Available Edit Lots History

Nothing recorded yet?
You don't have any inventory history yet.

The inventory type will be automatically selected for you, so you'll first **enter the quantity** you'd like to add, and what date to add it. If you associated this inventory type with a product, you can then **choose whether or not to update the product inventory** with this inventory addition as well. You'll likely choose to update it, but if the inventory you are adding should not be for sale or is already sold, then maybe not.

Next, **choose where this item will be stored** - you can pick a warehouse, and then a bin if you have one set up. This helps you easily track and find this item when you need it. You can find more information on creating warehouses and bins in [this article](#).

You can then **associate this item with a lot if applicable**, and supply a source. Leaving the lot

blank will automatically assign this inventory to a new lot, or you can supply an existing lot number to add to it.

Add Inventory [X]

Inventory: Grade A Eggs
+ Add another inventory type

Amount To Add: 18 dozen

Date: 10/11/2021

Update Product: Update product inventory (if applicable)

Add To Warehouse: Product Warehouse
+ Add another warehouse

Bin: Section B1

Lot Number: EA-B01

Source: Coop 3

Cancel Add Inventory

Finally, click Add Inventory on that window to add that quantity of this item to that storage location. You'll see your Inventory added to this item on the next page.

fb Search...

Account Chris Help

Grade A Eggs (Brown) E-A-Br 18.00 dozen Available

+ Add Inventory - Remove Inventory Edit Lots History

Inventory Lots Search Lots

LOT NUMBER	WAREHOUSE	BIN	DATE ADDED	EXPIRES	AVAILABLE
EA-B01	Product Warehouse	Section B1	Oct. 11, 2021	Nov. 10, 2021	18.00 dozen

In the example above, you can see that we are now tracking inventory of 18 dozen Grade A Brown Eggs stored in Section B1 of our Product Warehouse, associated with Lot EA-B01! Start creating these in your Farmbrite system, and [reach out to us](#) if you have any questions!