

How do I add or update animals via import?

Last Modified on 10/02/2024 8:05 am MDT

You might need to import many animals into your Farmbrite system at once. This could be because you're just starting out and need to get your whole herd into your new software, or maybe you just purchased many animals and want to add them to your existing herd. You can easily add animals in bulk by importing them through a .csv spreadsheet file. You can also use this import feature to bulk update your animals, or [add measurements for them as well](#).

Overall, the process of importing animals is nearly identical to other Farmbrite imports you may have worked with in the past - **you'll create a spreadsheet with the data you want to import, map your columns, and then import the records**. We provide an import template with preloaded column headers to make this easy for you. If you have [created custom fields on your livestock records](#), we suggest you download your current records from the livestock homepage to see the column names for your unique custom fields that will not be on the standard template.

Specific to the Livestock import, you can navigate to Livestock, and choose Animals. From there, click the Actions Menu (3 Dots, see screenshot below) and choose Import Records, or Bulk Update From File if you are wanting to update existing animals. We think you'll be better prepared for a successful import by downloading and utilizing our CSV Template File that includes default column headers. Download it, and open it with a spreadsheet program like Excel or Google Sheets.

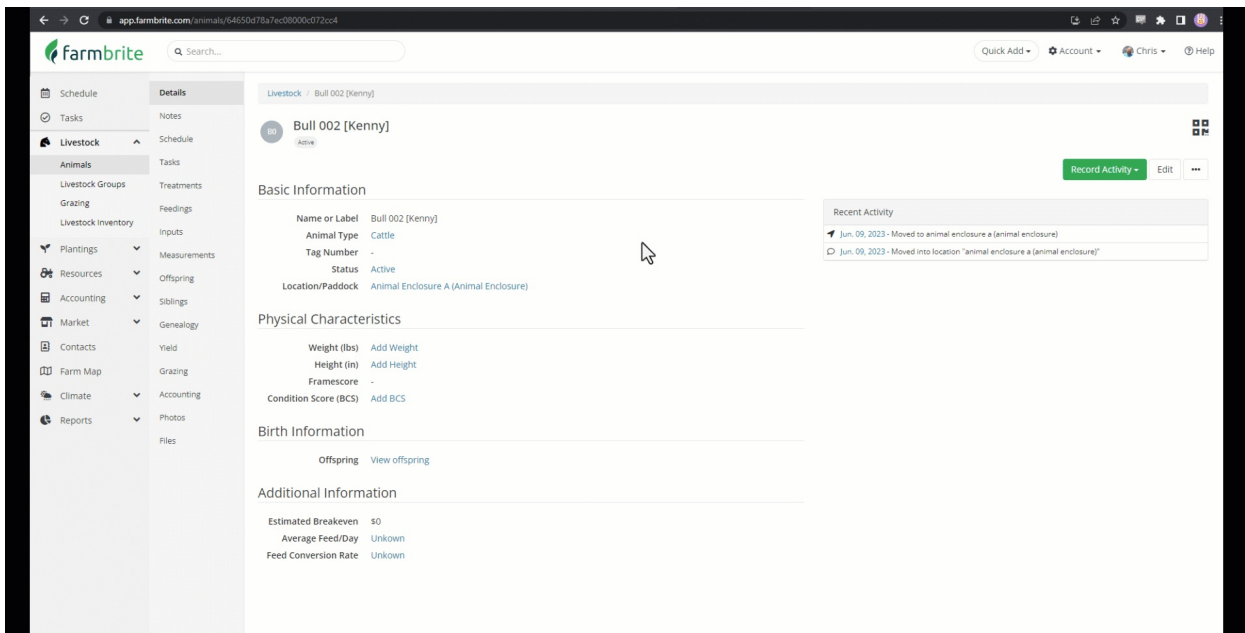
The screenshot shows the Farmbrite Livestock management interface. At the top, there's a search bar and navigation options like 'Quick Add', 'Account', 'Chris', and 'Help'. Below the search bar, there's a summary table for various animal types and a list of individual animals.

Animal	Trout	Cattle	Chicken	Male	Female	Pregnant
284 100% of 284	125 44% of 284	101 36% of 284	33 12% of 284	14 13% of 111	90 81% of 111	77 69% of 111

Animal	Gender	Age	Last Weight	Status	Type/Breed
B0 Bull 002 [Kennedy]				Active	Cattle
B0 Bull 006 [Moe]	Male	0 years, 8 months, 26 days		Active	Cattle
B0 Bull 08 [Vinny]	Male	3 years, 8 months, 30 days		Active	Cattle
B1 Bull 11 [Freddie]	Male	6 years, 3 months, 17 days		Active	Cattle
B0 Bull 032 [Jack]	Male		210.00	Active	Cattle
C0 Cow 03		0 years, 8 months, 5 days		Active	Cattle
C1 Cow 12 Offspring		0 years, 0 months, 3 days		Active	Cattle
C1 Cow 12 Offspring		0 years, 0 months, 3 days		Active	Cattle
C0 Cow 072 Bertha	Female	0 years, 7 months, 25 days		Active	Cattle
C0 Cow 073 Scarlet	Female	0 years, 7 months, 18 days		Active	Cattle
C0 Cow 074 Althea	Female	0 years, 7 months, 25 days		Active	Cattle

You'll add your data to the appropriate columns, and then save the file as a .csv from your spreadsheet program.

Note that if you are importing animal genealogy and ancestry, you'll need the parent animal's Farmbrite ID to associate it with. You can get that from the URL of animal's record, or download your existing animals into a CSV from Farmbrite to get them in a spreadsheet. Both methods are shown in the image below.



On the same page where you downloaded the template, you'll see an option to **Add New Records or Update Existing Records**. Make the appropriate selection for what you'd like to accomplish, and be aware that if you are updating records, you'll need the Animal ID as shown in the example above. When updating, it may be easiest to [download your existing records](#), make changes, and then reupload the file.

You can then upload your .CSV file. Farmbrite will analyze it and bring you to **Step 2 - Mapping your fields**. This step has you connect the fields from your spreadsheet in the left column with standard Farmbrite fields shown on the right. You are basically telling the system that "the data in this column from my spreadsheet should be added to this specific field".

In the example below, the columns "type" and "breed" from the spreadsheet are mapped to the field "type" and "breed" in Farmbrite. Essentially, the fields from the left column match to the fields in the right column. **If you used the Farmbrite import sheet, you won't have any work to do here, as the fields will automatically match.** You might just verify the mapping, and then **click Import Records** in the bottom right.

farmbrite

Search...

Quick Add - Account - Chris - Help

Schedule

Tasks

Livestock

Plantings

Resources

Accounting

Market

Contacts

Farm Map

Climate

Reports

Import

1 Upload File 2 Data Mapping 3 Results

Step 1. [Download the CSV Template File](#)

Step 2. Update the CSV template with your records

- Using a program such as Excel, Google Sheets, Open Office or similar
- Leaving a header row in the file
- Save the file as a Comma Separated Value file (.csv)
- Important: Dates must be in a MM/DD/YYYY format - example: 12/31/2023

Step 3. Add or Update Records

Add New Records

Update Existing Records

Step 4. Upload & Import File

No file chosen

Once the file has been processed, you'll be presented with a summary page showing successful imports, and any errors. If you do get an error, double check to be sure the spreadsheet is following the guide and formatted correctly, and [reach out if you need help with it.](#)
